



Financial Technology and digital innovation to modernise and develop curricula of Vietnamese and Philippines Universities

Project Meeting and Study Visit

21, 22, 23 September 2022

Venue: Università degli Studi Guglielmo Marconi

Conference hall at the ground floor

Via Plinio 44, Rome

MINUTE

Co-funded by the
Erasmus+ Programme
of the European Union



21st September 2022

9:30 – 15:30 (CET Time)

The meeting started at 9:45 with the Registration of Participants, Susanna Correnti on behalf of USGM, Welcomed all the participants and introduced the rationale and the programme of the Project meeting and Study Visit.

Considering the fact that it was the first plenary face to face meeting (due to the pandemic), before starting, a round table presentation of each partner organisation has been carried on in order to give the opportunity to each attendee to introduce himself/herself, its organisations and activities. She presented the Multimedia Production Center, its mission and the most effective results.

After the presentation, the partners moved to USGM Marconi Studios. They have been split into groups and 10 interviews have been recorded in the studios with the contribution of all the partners and USGM technicians.

The meeting started again after the lunch break, Prof. Bocci made an Overview of the most important USGM Research Challenges funded by the European Commission under the framework of the Horizon 2020 programme. The University's contribution to the development of the renewable energy technologies, the backbone of the EU energy system by 2030 and 2050. He introduced the laboratory Applied Science & Technology and the most relevant equipment.

After the presentation and the Questions and Answers session, all the partners and the Professor moved to the Laboratory of Applied Science and Technology for the visit.

At 16.15 the visit and first day meeting was concluded.

22nd September 2022

9:15 – 13:30 (CET Time)

Live streaming: <https://youtu.be/hBU9H-e74YA>

The second day was focused on the speeches and Keynote speakers of the “International Workshop Challenges and opportunities of FinTech: critical insights from academic and industry perspectives”. The Moderator Prof. Alessandro Gennaro opened the Workshop, he welcomed all the participants, introduced all the topics of the event and then he left the floor to Ilaria Reggiani for the first presentation. She made an introduction of the International Project TRUST.

Later on all the other speakers have presented their reflections and thoughts on FINTECH trends and challenges. In particular, Prof. Valerio Lemma, Full Professor of “Economic Law” at Guglielmo Marconi University, talked about “Regulatory Analysis of Fintech: interactions between research and practice”, Prof. Alessandro Gennaro, Associate Professor of “Corporate Finance” Talked about “Present and future of Fintech: some issues to reflect on”, Prof. Gianfranco Antonio Vento, Full Professor of “Banking and Finance” talked about “Fintech vs traditional banks: regulatory

challenges and business perspective”, Dr. Francesco Rainini, Digital Acceleration Leader, SAS, talked about “AI Ethics and sustainability”, Dr. Alberto Rastelli, Dr. Edoardo Busani, Engineering Spa, talked about “Robo Advisory - Lessons learned”, and finally, Dr. Davide Salviani, BKN301, talked about “Opportunities of Fintech in fast growing markets”.

All the presentations have been followed by questions and answers session. The last presentation was postponed to the next day in order to give the opportunity to the audience to maximize the impact on the speech content. Dr. Ilaria Reggiani and Prof. Alessandro Gennaro have presented first conclusions of the workshop. All the speakers and the attendees have been thanked for the presence and contribution to the mutual enrichment and exchange of knowledge.

At 13.30 the second day was finished.

23rd September 2022

9:30 – 15:00 (CET Time)

Live streaming: https://youtu.be/nPViCRt_Mjo

The third day started at 930 with the last presentation of the International Workshop. Jove Tapiador, Fintech Philippines Association, talked about “The TRUST Journey - An Industry Perspective on Challenges and Opportunities for Fintech Education”. After the presentation, the attendees have discussed about the future of the cooperation and some ideas, reflections have been shared among partners.

In the next session, each Asian University has presented its activities, progress of activities related to, in particular, Modernization of Existing Masters/Delivery of the New Master in Fintech and Dissemination: First Impact’s Assessment. The following presentations have been shared: University of Cebu, Saint Louis University, Mapua University, University of Economics and Business of Vietnam National University, Hue College of Economics, and Ho Chi Minh City Open University.

A session on the **Dissemination** has been carried on, Jove Tapiador, Fintech Philippines Association, showed a presentation with the challenges and actions to overview.

Sladjana University of Belgrade reminded the procedure and deadline to participate to the Project Meeting and Conference in Belgrade in December 2022.

In particular, it is important that each attendee registers into the website of the conference and pay the fee and then it will receive the invitation letter to ask for the VISA. Please register as soon as possible. The deadline to send the paper for the review process is **10th October**.

Here the link <https://cfmc.fon.bg.ac.rs/conference-fee-and-payment/>

Abstract/Full Text Paper Submission Deadline: October 10, 2022.

Final Paper (Camera Ready) Submission and Registration

Deadline: November 10, 2022.

A session on Administrative issue started with the discussion on the possibility/need to ask for an extension of the project life. Some Philippines universities have not yet received the accreditation final approval for the new Master. They are not yet allowed enrolling any students. Of course they

started the dissemination and the “pre-enrollment” phase but they will probably allowed to start the delivery of the new Master since January 2023.

According to this situation, they asked to have an extension of the project of 6 months in order to start the delivery.

Ilaria Reggiani clarified that the amount of funding cannot be enlarged, we cannot claim nothing more than the maximum allowed funding, and thus the funding should be allocated considering the extension.

A form will be delivered asking for a formal decision about the extension of the project.

As concern, the equipment it has been reminded the rule of VAT, in the financial statement should be included the amount without VAT unless the partner organization has a TAX authority declaration (or a law) which states that the partner organization is not entitled to recover the VAT.

At 13.30 Ilaria Reggiani (USGM) has presented the conclusion of the meeting and the study visit.

All the documents will be stored in the DRIVE folder

<https://drive.google.com/drive/folders/1ylvMLhmaPxlwvgBM-Er7EtXatcCOWPOG?usp=sharing>

Please find here the videos published in Youtube

FIRST DAY https://www.youtube.com/watch?v=nPViCRt_Mjo

International Workshop <https://www.youtube.com/watch?v=hBU9H-e74YA>

Third day <https://www.youtube.com/watch?v=hBU9H-e74YA>



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Project Meeting and Study Visit

19 - 23 September 2022

Venue: Università degli Studi Guglielmo Marconi

Conference hall at the ground floor

Via Plinio 44, Rome

AGENDA

wifi

network: usgm_aula_magna

password: un1m4rc0n1

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19th 20th September 2022

10:00 – 15:00 (CET Time)

10:00 15:00 Arranging of bilateral meetings

21st September 2022

9:30 – 15:30 (CET Time)

- 9:30 – 9:45 Registration of Participants
(Conference hall at the ground floor, Via Plinio 44, Rome)
- 09:45 – 10:00 Welcome and introduction to the Project meeting and Study Visit's Programme and rationale
Dr. Ilaria Reggiani and Dr. Susanna Correnti, Project Managers at Guglielmo Marconi University
- 10:00 - 10:15 Presentation of the Guglielmo Marconi Multimedia Studios: the mission and the most effective results
Dr. Susanna Correnti, Project Manager at Guglielmo Marconi University
- 10:15 – 12:30 Visit to the USGM Marconi Studios (Via Vittorio Colonna 11 – 20 minutes walking distance). Registration of 4 Interviews and 1 Presentation with the contribution of all TRUST Partners.
- 12:30 – 13:30 *Lunch break*
- 13:30 - 14:30 **Overview of the most important USGM Research Challenges funded by the European Commission under the framework of the Horizon 2020 programme.** The University's contribution to the development of the renewable energy technologies, the backbone of the EU energy system by 2030 and 2050
Prof. Enrico Bocci, Full Professor of "Electrochemical and Thermochemical Conversion Systems", "Advanced Traction Systems Management", "Electrical Engineering". Director of the Laboratory of Applied Science & Technology at Guglielmo Marconi University
- 14:30 - 15:30 Visit the USGM Laboratory of Applied Science and Technology
(Split the group in 3 small groups)
- 15:30 End of the First Meeting Day and Study Visit

22nd September 2022

9:15 – 13:30 (CET Time)

International Workshop: “Challenges and opportunities of FinTech: critical insights from academic and industry perspectives”

Moderator Prof. Alessandro Gennaro

Live streaming: <https://youtu.be/hBU9H-e74YA>

- 9:15 – 9:30 Registration of Participants
(Conference hall at the ground floor, Via Plinio 44, Rome)
- 09:30 – 9:45 Welcome and introduction to the International Project TRUST
Dr. Ilaria Reggiani, Project Manager at Guglielmo Marconi University
- 09:45 - 10:05 Present and future of Fintech: some issues to reflect on
Prof. Alessandro Gennaro, Associate Professor of “Corporate Finance” at Guglielmo Marconi University
- 10:05 - 10:25 Regulatory Analysis of Fintech: interactions between research and practice
Prof. Valerio Lemma, Full Professor of “Economic Law” at Guglielmo Marconi University
- 10:25 – 10:45 Fintech vs traditional banks: regulatory challenges and business perspective
Prof. Gianfranco Antonio Vento, Full Professor of “Banking and Finance” at Guglielmo Marconi University
- 10:45 – 11:15 *Break*
- 11:15 – 11:45 Robo Advisory - Lessons learned
Dr. Alberto Rastelli, Dr. Edoardo Busani, Engineering Spa
- 11:45 - 12:15 AI Ethics and sustainability
Dr. Francesco Rainini, Digital Acceleration Leader, SAS
- 12:15 – 12:45 Opportunities of Fintech in fast growing markets
Dr. Davide Salviani, BKN301
- 12:45 – 13:15 The TRUST Journey - An Industry Perspective on Challenges and Opportunities for Fintech Education
Dr. Jove Tapiador, Fintech Philippines Association
- 13:15 – 13:30 Q&A
- 13:30 Conclusions of the International Workshop

23rd September 2022

9:30 – 15:00 (CET Time)

Live streaming: https://youtu.be/nPViCRt_Mjo

- 9:30 – 9:45 Registration of Participants
(Conference hall at the ground floor, Via Plinio 44, Rome)
- 09:45 – 12:30 **Modernization of Existing Masters/Delivery of the New Master in Fintech and Dissemination: First Impact's Assessment**
Presentations from each Asian Higher Education Institution:
University of Cebu
Saint Louis University
Mapua University
University of Economics and Business of Vietnam National University
Hue College of Economics
Ho Chi Minh City Open University
- 12:30 – 13:30 *Lunch break*
- 13:30 - 15:00 WP5 Quality Assurance: actions plan and next deadlines
WP6 Dissemination and Exploitation: actions plan and next deadlines
WP7 Management Issues: actions plan and next deadlines
- 15:00 Conclusions of the Project Meeting and Study Visit